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for



PRESS RELEASE

SOL Group: SOL S.p.A. issued long-term bonds, subscribed by institutional investors for a total amount of 40 millions Euros aimed at supporting future investments.

Following up 19th February 2015 Board of Directors, that authorized the issuance of long-term bonds for a total nominal amount of 40 millions Euros, SOL S.p.A. informs to have finalized the private placement of non-convertible bonds on the American market (U.S. Private Placement), fully subscribed by three institutional investors (The Prudential Insurance Company of America, Prudential Legacy Insurance Company of New Jersey and Pruco Life Insurance Company of New Jersey) for a total amount of 40 millions Euros, with a 12 years' maturity and a coupon of 1,96%.

The proceeds will be used to support the development of corporate activities, along with current and future Group's investments.

SOL S.p.A was advised by the legal offices Lombardi, Molinari, Segni e Associati and Latham & Watkins (Milan, Italy) and by the fiscal advisor M.M.G. Commercialisti Associati (Monza, Italy).

SOL is the head company of a multinational group operating in Europe, Turkey, Morocco and India. The Group is active in two main business sectors: production, applied research and trade of industrial, medicinal and pure gases (Technical Gases) and in oxygen and respiratory related home cares (Home Care).

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